

## TAX SERVICES

Your financial wellbeing depends upon sound tax advice, which is why our tax services remain at the heart of our business.

Federal and state tax codes and regulations change constantly, and our professionals are committed to staying ahead of these changes in order to help you make informed decisions that help you achieve your financial goals. Our certified public accountants and consultants draw on their own experience and the depth of experience of others in the firm to ensure you can make well informed decisions according to current tax legislation.

We offer tax planning, consulting, and preparation services for a broad range of individuals, businesses, and organizations. We consider each client's unique situation and offer tax planning strategies and tax compliance consulting that is tailored to your needs. You can move toward your goals with confidence, knowing that the guidance we offer is based on our solid understanding of the tax code as it applies to your specific situation.

- Business Tax Credits
- Corporate Tax
- Federal, State, and Local Taxation
- Estate and Succession Planning
- Mergers and Acquisitions
- Personal Tax Services
- Property Tax
- Representation before Taxing Authorities
- Sales and Use Tax
- Tax Planning
- Tax Return Preparation
- Unclaimed Property

### OUR TAX APPROACH

#### FOR INDIVIDUALS

- Quick assessment of your current year information
- Prior year income tax return review
- Electronic filing to get your refund quickly
- Year-round availability

#### FOR BUSINESSES

- Continuity of personnel
- Timely business advice that offers innovative solutions
- Participation with your personnel as partners
- Careful planning
- Year-round communication
- Prompt rendering of the reports